

Meierhenry Sargent LLP

ATTORNEYS AT LAW

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S.D. SEC. OF STATE

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December 18, 2017

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Aberdeen, South Dakota
\$1,440,000 Tax Incremental Revenue Bonds
(Tax Incremental District No. 27), Series 2017

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Advanced Certified Paralegal

Enc.

315 South Phillips Avenue, Sioux Falls, South Dakota 57104
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with attorneys licensed in South Dakota, North Dakota, Nebraska, Minnesota, and Iowa.

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BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501


FILING FEE: \$10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Aberdeen.
2. Designation of issue: Tax Increment Revenue Bonds (Tax Incremental District No. 27), Series 2017
3. Date of issue: December 6, 2017.
4. Purpose of issue: To pay project costs as listed in the tax increment plan.
5. Type of bond: Tax Increment Revenue Bond the interest of which will not be included in gross income for federal income tax purposes.
6. Principal amount and denomination of bond: \$1,440,000
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the Tax Increment Revenue Bond is true and correct on this December 6, 2017.


By: Karl Alberts
Its: Finance Officer

PAYMENT SCHEDULE

<u>Payment Date</u>		<u>Principal</u>		<u>Interest</u>	<u>Total Payment</u>
6/5/2018	\$	11,422.50	\$	15,385.00	\$ 26,807.50
12/5/2018	\$	11,499.27	\$	15,308.23	\$ 26,807.50
6/5/2019	\$	11,830.00	\$	14,977.50	\$ 26,807.50
12/5/2019	\$	12,003.28	\$	14,804.22	\$ 26,807.50
6/5/2020	\$	12,262.60	\$	14,544.90	\$ 26,807.50
12/5/2020	\$	12,527.53	\$	14,279.97	\$ 26,807.50
6/5/2021	\$	12,874.73	\$	13,932.77	\$ 26,807.50
12/5/2021	\$	13,076.32	\$	13,731.18	\$ 26,807.50
6/5/2022	\$	13,432.31	\$	13,375.19	\$ 26,807.50
12/5/2022	\$	13,649.02	\$	13,158.48	\$ 26,807.50
6/5/2023	\$	14,014.19	\$	12,793.31	\$ 26,807.50
12/5/2023	\$	14,246.66	\$	12,560.84	\$ 26,807.50
6/5/2024	\$	14,554.45	\$	12,253.05	\$ 26,807.50
12/5/2024	\$	14,868.88	\$	11,938.62	\$ 26,807.50
6/5/2025	\$	15,253.60	\$	11,553.90	\$ 26,807.50
12/5/2025	\$	15,519.65	\$	11,287.85	\$ 26,807.50
6/5/2026	\$	15,914.79	\$	10,892.71	\$ 26,807.50
12/5/2026	\$	16,198.77	\$	10,608.73	\$ 26,807.50
6/5/2027	\$	16,604.79	\$	9,534.77	\$ 26,807.50
12/5/2027	\$	16,907.46	\$	9,161.60	\$ 26,807.50
6/5/2028	\$	17,272.73	\$	8,732.40	\$ 26,807.50
12/5/2028	\$	17,645.90	\$	8,389.88	\$ 26,807.50
6/5/2029	\$	18,075.10	\$	7,948.31	\$ 26,807.50
12/5/2029	\$	18,417.62	\$	7,584.55	\$ 26,807.50
6/5/2030	\$	18,859.19	\$	7,130.07	\$ 26,807.50
12/5/2030	\$	19,222.95	\$	6,744.14	\$ 26,807.50
6/5/2031	\$	19,677.43	\$	6,310.68	\$ 26,807.50
12/5/2031	\$	20,063.36	\$	5,867.87	\$ 26,807.50
6/5/2032	\$	20,496.82	\$	5,385.89	\$ 26,807.50
12/5/2032	\$	20,939.63	\$	5,867.87	\$ 26,807.50
6/5/2033	\$	21,421.61	\$	5,385.89	\$ 26,807.50
12/5/2033	\$	21,854.81	\$	4,952.69	\$ 26,807.50
6/5/2034	\$	22,351.45	\$	4,456.05	\$ 26,807.50
12/5/2034	\$	22,809.85	\$	3,997.65	\$ 26,807.50
6/5/2035	\$	23,321.79	\$	3,485.71	\$ 26,807.50
12/5/2035	\$	23,806.49	\$	3,001.01	\$ 26,807.50
6/5/2036	\$	24,320.81	\$	2,486.69	\$ 26,807.50
12/5/2036	\$	24,846.24	\$	1,961.26	\$ 26,807.50
6/5/2037	\$	25,390.80	\$	1,416.70	\$ 26,807.50
12/5/2037	\$	25,931.57	\$	875.93	\$ 26,807.50
6/5/2038	\$	14,613.05	\$	313.98	\$ 14,927.03

PAYMENT SCHEDULE

<u>Payment Date</u>		<u>Principal</u>		<u>Interest</u>	<u>Total Payment</u>
6/5/2018	\$	11,422.50	\$	15,385.00	\$ 26,807.50
12/5/2018	\$	11,499.27	\$	15,308.23	\$ 26,807.50
6/5/2019	\$	11,829.99	\$	14,977.51	\$ 26,807.50
12/5/2019	\$	12,003.28	\$	14,804.22	\$ 26,807.50
6/5/2020	\$	12,262.60	\$	14,544.90	\$ 26,807.50
12/5/2020	\$	12,527.52	\$	14,279.98	\$ 26,807.50
6/5/2021	\$	12,874.72	\$	13,932.78	\$ 26,807.50
12/5/2021	\$	13,076.32	\$	13,731.18	\$ 26,807.50
6/5/2022	\$	13,432.31	\$	13,375.19	\$ 26,807.50
12/5/2022	\$	13,649.01	\$	13,158.49	\$ 26,807.50
6/5/2023	\$	14,014.18	\$	12,793.32	\$ 26,807.50
12/5/2023	\$	14,246.65	\$	12,560.85	\$ 26,807.50
6/5/2024	\$	14,554.44	\$	12,253.06	\$ 26,807.50
12/5/2024	\$	14,868.88	\$	11,938.62	\$ 26,807.50
6/5/2025	\$	15,253.59	\$	11,553.91	\$ 26,807.50
12/5/2025	\$	15,519.65	\$	11,287.85	\$ 26,807.50
6/5/2026	\$	15,914.79	\$	10,892.71	\$ 26,807.50
12/5/2026	\$	16,198.76	\$	10,608.74	\$ 26,807.50
6/5/2027	\$	16,604.78	\$	9,534.77	\$ 26,807.50
12/5/2027	\$	16,907.46	\$	9,161.61	\$ 26,807.50
6/5/2028	\$	17,272.73	\$	8,732.40	\$ 26,807.50
12/5/2028	\$	17,645.89	\$	8,389.89	\$ 26,807.50
6/5/2029	\$	18,075.10	\$	7,948.31	\$ 26,807.50
12/5/2029	\$	18,417.61	\$	7,584.56	\$ 26,807.50
6/5/2030	\$	18,859.19	\$	7,130.07	\$ 26,807.50
12/5/2030	\$	19,222.94	\$	6,744.15	\$ 26,807.50
6/5/2031	\$	19,677.43	\$	6,310.68	\$ 26,807.50
12/5/2031	\$	20,063.35	\$	5,867.88	\$ 26,807.50
6/5/2032	\$	20,496.82	\$	5,385.89	\$ 26,807.50
12/5/2032	\$	20,939.62	\$	5,867.88	\$ 26,807.50
6/5/2033	\$	21,421.61	\$	5,385.89	\$ 26,807.50
12/5/2033	\$	21,854.81	\$	4,952.69	\$ 26,807.50
6/5/2034	\$	22,351.44	\$	4,456.06	\$ 26,807.50
12/5/2034	\$	22,809.85	\$	3,997.65	\$ 26,807.50
6/5/2035	\$	23,321.79	\$	3,485.71	\$ 26,807.50
12/5/2035	\$	23,806.48	\$	3,001.02	\$ 26,807.50
6/5/2036	\$	24,320.80	\$	2,486.70	\$ 26,807.50
12/5/2036	\$	24,846.24	\$	1,961.26	\$ 26,807.50
6/5/2037	\$	25,390.79	\$	1,416.71	\$ 26,807.50
12/5/2037	\$	25,931.57	\$	875.93	\$ 26,807.50
6/5/2038	\$	14,613.24	\$	313.98	\$ 14,927.22